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Securities and Exchange Commission Division of Corporate Finance 450 Fifth Street, N.W. Washington, D.C. 20549 (U.S.A.)

March 14, 2002

BY UPS

Attention: Special Counsel, Office of International Corporate Finance

SIPPL

Dear Sir or Madam,

Please find enclosed a copy, translated in English, of the Press release issued yesterday, regarding the submission by Edipower S.p.A. of a binding offer for the 100% of Eurogen S.p.A.

Please do not hesitate to contact the undersigned in Milan (Italy) at 00-39-02-7720-3089, should you have any questions.

PROCESSED

Very truly yours, THON

THOMSON

Antonella Giacobone

Company Secretary

Encl.

AEM SPA 4 - Tel. 027

## **EDIPOWER SPA**

### PRESS RELEASE

# EDIPOWER SUBMITS A BINDING OFFER TO BUY 100% OF EUROGEN FROM ENEL

Milan, March 13, 2002 – At a meeting today, the Board of Directors of Edipower (a company owned 40% by Edison, 13.4% by Aem Milano, 13.3% by Aem Torino, 13.3% by Atel, 10% by Unicredit, 5% by Interbanca and 5% by Royal Bank of Scotland) approved the submission of a final and irrevocable offer to buy the entire capital stock of Eurogen from Enel.